

Selected Financial Data



The table below summarizes our selected historical financial information for each of the last five years. The summary of operations for the years ended December 31, 2005, 2004 and 2003, and the balance sheet data as of December 31, 2005 and 2004, have been derived from our audited Consolidated Financial Statements. The summary of operations for the years ended December 31, 2002 and 2001, and the balance sheet data as of December 31, 2003, 2002 and 2001 have been derived from Consolidated Financial Statements not included in this report. Other information was derived from unaudited financial data. The historical selected financial information may not be indicative of our future performance, and should be read in conjunction with the information contained in Management's Discussion and Analysis of Financial Condition and Results of Operations, and the Consolidated Financial Statements and the accompanying Notes to the Financial Statements.

	Twelve Months Ended December 31,				
<i>(in millions, except per share data)</i>	2005	2004	2003 ⁽³⁾	2002	2001 ⁽⁵⁾
Summary of Operations: ⁽¹⁾⁽²⁾					
Operating revenue	\$1,443.4	\$1,272.8	\$1,210.7	\$1,095.3	\$1,096.7
Operating expenses ⁽⁴⁾	\$1,021.4	\$ 897.0	\$ 896.5	\$ 742.8	\$ 779.0
Operating income	\$ 422.0	\$ 375.8	\$ 314.2	\$ 352.5	\$ 317.7
Income from continuing operations	\$ 246.5	\$ 237.3	\$ 180.7	\$ 191.7	\$ 124.4
Dividends paid	\$ 20.2	\$ 15.0	\$ 11.3	\$ 11.4	\$ 32.3
Per common share (diluted):					
Income from continuing operations per share	\$ 1.86	\$ 1.78	\$ 1.32	\$ 1.38	\$ 0.90
Cash dividends declared per share	\$ 0.15	\$ 0.11	\$ 0.08	\$ 0.08	\$ 0.23
Weighted average common shares outstanding (diluted)	132.2	133.5	136.7	138.5	139.0
	As of December 31,				
<i>(in millions, except per share and employee data)</i>	2005	2004	2003	2002	2001
Balance Sheet Data:					
Total assets	\$1,831.5	\$1,557.2	\$1,553.5	\$1,506.9	\$1,422.6
Long-term debt	\$ 463.8	\$ 398.5	\$ 663.0	\$ 690.6	\$ 693.6
Total debt	\$ 556.1	\$ 654.2	\$ 823.5	\$ 924.5	\$ 755.6
Shareholders' equity	\$ 820.3	\$ 523.6	\$ 371.5	\$ 221.0	\$ 243.5
Common shares outstanding	129.2	129.4	132.7	135.7	136.2
Other Information:					
Stock price per share	\$ 38.02	\$ 28.10	\$ 24.50	\$ 23.14	\$ 24.15
Market capitalization	\$4,912.2	\$3,636.1	\$3,250.4	\$3,152.6	\$3,288.4
Employees – continuing operations	4,600	4,400	4,600	5,000	5,200

(1) For information about acquisition activity during certain periods presented in the table above, see Note 2 of the Notes to Consolidated Financial Statements, Acquisitions.

(2) Our results of operations related to Spain and Italy for certain periods presented in the table above have been reclassified to discontinued operations. For additional information about these discontinued operations, see Note 11 of the Notes to Consolidated Financial Statements, Discontinued Operations.

(3) In 2003, we recorded asset impairment and restructuring charges of \$30.6 million (\$19.3 million after tax, or \$0.14 per diluted share). Restructuring charges primarily consist of employee severance and facilities consolidation. For additional information about these charges, see Note 10 of the Notes to Consolidated Financial Statements, Restructuring and Impairment Charges.

(4) In 2002, we adopted Statement of Financial Accounting Standards ("SFAS") No. 142, "Goodwill and Other Intangible Assets." SFAS No. 142 modifies the accounting for goodwill and other intangible assets. As of January 1, 2002, we ceased amortizing goodwill and other intangible assets with indefinite useful lives.

(5) In 2001, we recorded restructuring and other charges of \$60.4 million (\$35.3 million after tax, or \$0.25 per diluted share) for employee severance, facilities consolidation and the write-down of certain technology assets. Additionally, as a result of the spin-off of Certegy Inc. on July 7, 2001, our financial statements for the twelve months ended December 31, 2001, have been reclassified to isolate and show Certegy's net assets, results of operations and cash flows as discontinued operations.